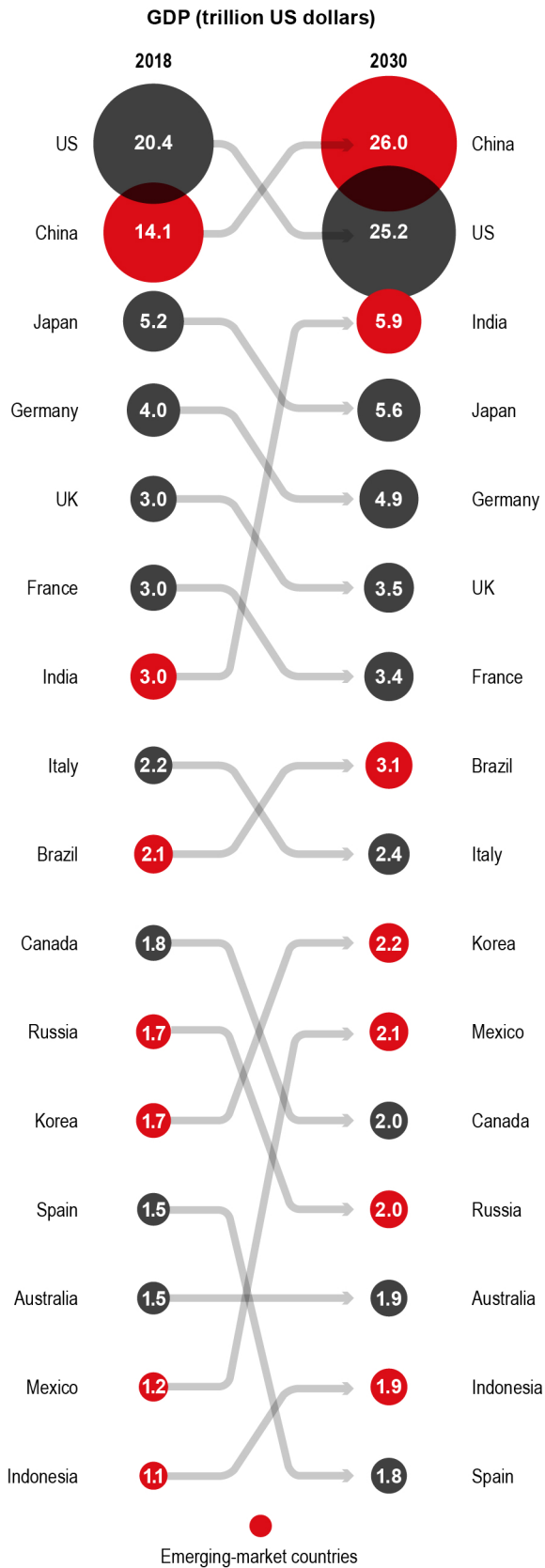


2030: Long-term global GDP rankings



Key facts for 2030



China is set to be the **world's largest economy by 2030**. China's push towards robotics could mean higher productivity and even faster GDP growth.



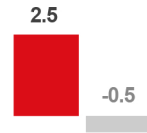
Emerging-market countries to account for **roughly 50% of global GDP** by 2030 ...



... but they play a much bigger role, accounting for **70% of global growth**



... however, **average emerging-market GDP per capita** still only 14% of the developed-market average



Africa's working-age population set to grow by more than 2.5% per year for next decade, versus **fall by 0.5% per year in Europe**



Bangladesh likely to be the **biggest mover in the global GDP rankings** (42nd to 26th), followed by Philippines, Pakistan and Vietnam ...



Korea's **high level of automation** could offset the impact of its demographic drag on productivity and GDP

... and the **biggest fallers** are set to be Norway, Denmark and Finland



Source: HSBC estimates. Note: GDP figures in constant 2018 USD terms